CALIFORNIA PUBLIC UTILITIES COMMISSION DIVISION OF WATER AND AUDITS

Advice Letter Cover Sheet

Utility Name:	San Jose Water Company (SJ	WC) Date Mailed to S	Service List:	05/28/2025
District:	N/A	Protest Deadlin	e (20th Day):	06/16/2025
CPUC Utility No.:	U-168-W	Review Deadlin	e (30th Day):	06/26/2025
Advice Letter No.:	617	Requested Eff	fective Date:	07/01/2025
Tier	\square 1 \boxtimes 2 \square 3 \square C	ompliance F	Rate Impact:	\$6,817,959 or 1.16%
Authorization:	Commission Decision (D) 22-	-06-013		
Description:	Rate Base Offset for plant add Advanced Metering Infrastruc			
		s 20 days from the date that this on in the advice letter for more i		was mailed to the
Utility Contact:	John Tang	Utility Contact:	Nanci Tran	
Phone:	408-279-7933	Phone:	408-279-7979	9
Email:	john.tang@sjwater.com	Email:	nanci.tran@s	jwater.com
DWA Contact:	Tariff Unit			
Phone:	(415) 703-1133			
Email:	water.division@cpuc.ca.gov			
	DW	A USE ONLY		
<u>DATE</u>	STAFF	COM	MENTS	
	<u> </u>			
[] APPROVED	[]W	ITHDRAWN	[] REJ	JECTED



110 W. Taylor Street San Jose, CA 95110-2131

May 28, 2025

California Public Utilities Commission 505 Van Ness Avenue San Francisco, CA 94102

Advice Letter No. 617

TO THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

San Jose Water Company (U-168-W) (SJWC) hereby transmits for filing the following changes in tariff schedules applicable to its service area and which are attached hereto:

CPUC Sheet No.	Title of Sheet	Canceling CPUC Sheet No.
2357-W	Schedule No. 1 - General Metered Service	2350-W
	Schedule No. 1B - General Metered Service with Automatic Fire	
2358-W	Sprinkler System	2351-W
2359-W	Schedule No. 1C - General Metered Service - Mountain District	2352-W
2360-W	Schedule No. 4 - Private Fire Service	2353-W
2361-W	Schedule No. RW - Raw Water Metered Service	2354-W
2362-W	Schedule No. RCW - Recycled Water Metered Service	2355-W
2363-W	Table of Contents	2356-W

These tariffs are submitted pursuant to General Order No. 96-B, Article 12 in accordance with the Rules of Practice and Procedure established by the California Public Utilities Commission in Decision No. (D.) 22-06-013, dated June 2, 2022.

Through this filing, San Jose Water Company (SJWC) requests authorization to increase its authorized rate base by \$43,314,414 and its revenue requirement by \$6,817,959 or 1.16% through rate base offset for plant additions associated with the Advanced Metering Infrastructure (AMI) Project.

Background

On December 6, 2019, SJWC filed Application 19-12-002 (AMI Application) to request approval of cost recovery for its Advance Metering Infrastructure (AMI) project. On August 5, 2021, SJWC, Water Rate Advocates for Transparency Equity Sustainability (WRATES), and the Public Advocates Office (Cal Advocates) reached an all-party settlement on the AMI Application. The Commission issued D.22-06-013 on June 10, 2022, approving the all-party settlement in the AMI Application.

Per D.22-06-013 Ordering Paragraph 5:

"Beginning 30 days after the annual anniversary date of this decision beginning in 2023 and after each anniversary date through 2026, San Jose Water Company (SJWC) shall file a Tier 2 Advice Letter

Page No. 2

annually to include the recorded costs of deployment of the Advance Metering Infrastructure into rate base after it is made use and useful. Interest during construction will be accrued on a monthly basis at SJWC's actual cost of debt."

Following the schedule outlined in the ordering paragraph would result in a rate change in early August. However, SJWC's rates change annually on July 1 to recover the wholesale water cost increase from Valley Water. To streamline implementation and minimize customer confusion, SJWC proposed to have a single rate change for the two filings of Valley Water and AMI, which would be effective on July 1. Frequent rate changes are confusing to customers and difficult to manage within SJWC's billing system, both Water Division and Cal Advocates were agreeable to this proposal.

SJWC filed Advice Letter 610 on May 23, 2024, to cover rate base offsets of \$4,878,538 for the period of June 10, 2022, through April 30, 2024. Annual filings thereafter will cover the 12-month period of May 1 through April 30.

This current filing covers AMI plant placed in service from May 1, 2024, through April 30, 2025. During this 12-month period, SJWC has put in service \$43,122,331 of plant and \$961,343 of capitalized interest, which results in total plant addition of \$44,083,674.

These are the AMI project components and In-Service Additions from May 1, 2024, through April 30, 2025:

1. AMI Data Collector Network - \$2,034,058

AMI Data Collector Network includes base stations (antennas) and networking equipment (router, firewalls, VPN tunnels) that collect data remotely from meter endpoints and transmit it to the AMI Headend System.

2. AMI Meters Endpoint - \$40,586,647

Smart meters with endpoints transmit hourly reads to the network. The older meters will be replaced, while the newer meters will be retrofitted with a new register. For the previous 12-month period, 51,321 meters upgraded to AMI Meter Endpoints, and have been notified of possible leak alerts.

3. AMI Headend System - \$118,214

The AMI Headend System receives and manages meter data and alerts (e.g., tampering, reverse flow, leaks) remotely through the AMI Data Collector network. It identifies and deployed meters and collects data at set intervals.

4. AMI Meter Data Management - \$383,412

AMI Meter Data Management System (MDMS), a vital part of smart grid infrastructure that collects, stores, processes, and analyzes meter data from smart meters. This system supports various utility applications, including more efficient billing and improved customer notification as part of the smart grid infrastructure.

Revenue Requirement

The capital addition is adjusted for depreciation and other standard expenses¹ for rate base offset filings resulting in a rate base increase of \$43,314,414², which corresponds to a revenue increase of \$6,817,959 or 1.16% as detailed in the workpapers.

¹ Property tax, uncollectible, and franchise tax.

²Capital additions were adjusted for weighted depreciation to arrive at total addition to rate base.

Effective Date

SJWC requests that the updated tariff sheets be effective July 1, 2025, to coincide with the rate change requested in Advice Letter 616 for the Valley Water wholesale water increases effective the same date to minimize customer confusion. The rates proposed in this filing is additive to those proposed in Advice Letter 616.

Protests and Responses

Anyone may respond to or protest this advice letter. A response does not oppose the filing but presents information that may prove useful to the Commission in evaluating the advice letter. A protest objects to the advice letter in whole or in part and must set forth the specific grounds on which it is based. These grounds may include the following:

- (1) The utility did not properly serve or give notice of the advice letter;
- (2) The relief requested in the advice letter would violate statute or Commission order, or is not authorized by statute or Commission order on which the utility relies;
- (3) The analysis, calculations, or data in the advice letter contain material error or omissions;
- (4) The relief requested in the advice letter is pending before the Commission in a formal proceeding;
- (5) The relief requested in the advice letter requires consideration in a formal hearing, or is otherwise inappropriate for the advice letter process; or
- (6) The relief requested in the advice letter is unjust, unreasonable, or discriminatory (provided that such a protest may not be made where it would require relitigating a prior order of the Commission).

A response or protest must be made in writing or by electronic mail and must be received by the Water Division within 20 days of the date this advice letter is filed. The address for mailing or delivering a protest is:

Tariff Unit, Water Division, 3rd floor California Public Utilities Commission, 505 Van Ness Avenue San Francisco, CA 94102 water_division@cpuc.ca.gov CALIFORNIA PUBLIC UTILITIES COMMISSION ADVICE LETTER NO. 617 Page No. 4

On the same date the response or protest is submitted to the Water Division, the respondent or protestant shall send a copy of the protest by mail to us, addressed to:

Regulatory Affairs
San Jose Water Company
110 West Taylor Street
San Jose, CA 95110
Fax 408.279.7934
regulatoryaffairs@sjwater.com.

The advice letter process does not provide for any responses, protests or comments, except for the utility's reply, after the 20-day comment period. Public notice is not required.

In compliance with Paragraph 4.3 of GO 96-B, a copy of this advice letter has been mailed to all interested and affected parties as detailed in the Service List.

SJWC has Advice Letter 616 pending before the commission.

This filing will not cause the withdrawal of service, nor conflict with other schedules or rules.

Very truly yours,

/s/ Nanci Tran

NANCI TRAN Director of Regulatory Affairs

Attachments

Revised CPUC Sheet No. 2357-W

Canceling CPUC Sheet No. 2350-W

Schedule No. 1 GENERAL METERED SERVICE

Page No. 1

APPLICABILITY

Applicable to general metered water service.

TERRITORY

Portions of Cupertino, San Jose, and Santa Clara, and in Campbell, Los Gatos, Monte Sereno, and Saratoga and in contiguous territory in the County of Santa Clara.

RATES

Quantity Rate Per 100 cu.ft. (Ccf):

Residential Customers with 5/8 x 3/4-inch, 3/4-inch, 1-inch, 1 1/2-inch or 2-inch meter

For Total Monthly Usage from	0 to 6 ccfs	\$4.6562	(1)
For Total Monthly Usage from	6+ to 12 ccfs	\$6.9496	(I)
For Total Monthly Usage over	12+ ccfs	\$13.2737	(1)

All Other Customers

For all water delivered per ccf \$6.9496 (I)

Service Charges

All Customers	Pe	er Meter Per Month	
5/8 x3/4-inch meter		\$73.72	(I)
3/4-inch meter		\$73.72	
1-inch meter		\$122.89	
1 1/2-inch meter		\$245.77	
2-inch meter		\$393.24	
3-inch meter		\$737.33	
4-inch meter		\$1,228.88	
6-inch meter		\$2,457.76	
8-inch meter		\$3,932.41	
10-inch meter		\$5.652.84	(1)

The Service charge is a readiness-to-serve charge which is applicable to all metered service and to which is added the charge for water used computed at the Quantity Rate.

(To be inserted by	utility)	Issued By	(To be inserted by	Cal. P.U.C.)
Advice Letter No.:	617	John Tang	Date Filed:	
		NAME	Effective Date:	
Decision No.:	D.22-06-013	Vice President, Regulatory Affairs	Resolution No.:	
		TITLE		

Revised CPUC Sheet No. 2358-W

Canceling CPUC Sheet No. 2351-W

Schedule No. 1B

Page No. 1

GENERAL METERED SERVICE WITH AUTOMATIC FIRE SPRINKLER SYSTEM

APPLICABILITY

Applicable to all detached single family structures whose autmoatic fire sprinkler system is served through the meter providing residential water service.

TERRITORY

Portions of Cupertino, San Jose, and Santa Clara, and in Campbell, Los Gatos, Monte Sereno, and Saratoga and in contiguous territory in the County of Santa Clara.

RATES

Quantity Rate Per 100 cu.ft. (Ccf):

Residential Customers with 5/8 x 3/4-inch, 3/4-inch, 1-inch, 1 1/2-inch or 2-inch meter

For Total Monthly Usage from	0 to 6 ccfs	\$4.6562	(I)
For Total Monthly Usage from	6+ to 12 ccfs	\$6.9496	(1)
For Total Monthly Usage over	12+ ccfs	\$13.2737	(1)

All Other Customers

For all water delivered per ccf \$6.9496 (I)

Service Charges

All Customers	Per Meter Per Month	
5/8 x3/4-inch meter	\$73.72	(1)
3/4-inch meter	\$73.72	
1-inch meter	\$122.89	
1 1/2-inch meter	\$245.77	
2-inch meter	\$393.24	
3-inch meter	\$737.33	
Upsize Charges:		
For 1/4-inch meter upsize	\$3.05	
For 1/2-inch meter upsize	\$6.09	
For 3/4-inch meter upsize	\$9.14	
For 1-inch meter upsize	\$12.21	
For 1 1/2-inch meter upsize	\$18.30	(1)

(To be inserted by utility)		Issued By (To be inserted		inserted by Cal. P.U.C.)
Advice Letter No.:	617	John Tang	Date Filed:	
		NAME	Effective Date: _	
Decision No.:	D.22-06-013	Vice President, Regulatory Affairs	Resolution No.:	
		TITLE	_	

San Jose, California

Revised CPUC Sheet No. 2359-W

Canceling CPUC Sheet No. 2352-W

Schedule No. 1C

Page No. 1

GENERAL METERED SERVICE MOUNTAIN DISTRICT

APPLICABILITY

Applicable to general metered water service.

TERRITORY

Portions of Los Gatos and in contiguous territory in the County of Santa Clara.

RATES

Quantity Rate Per 100 cu.ft. (Ccf):

Overuse Rates beyond 500 gallons per day limit

Residential Customers with 5/8 x 3/4-inch, 3/4-inch, 1-inch, 1 1/2-inch or 2-inch meter

For Total Monthly Usage from	0 to 6 ccfs	\$4.6562	(I)
For Total Monthly Usage from	6+ to 12 ccfs	\$6.9496	(I)
For Total Monthly Usage over	12+ ccfs	\$13.2737	(I)

All Other Customers

For all water delivered per 100 cu. Ft \$6.9496 (I

Service Charges

All Customers	Per Meter Per Month	Per Meter Per Month	
5/8 x3/4-inch meter	\$73.72	(1)	
3/4-inch meter	\$73.72		
1-inch meter	\$122.89		
1 1/2-inch meter	\$245.77		
2-inch meter	\$393.24		
3-inch meter	\$737.33		
4-inch meter	\$1,228.88		
6-inch meter	\$2,457.76		
8-inch meter	\$3,932.41		
10-inch meter	\$5,652.84	(I)	

The Service charge is a readiness-to-serve charge which is applicable to all metered service and to which is added the charge for water used computed at the Quantity Rate.

(To be inserted by utility)		Issued By	(To be inserted by Cal. P.U.C.)	
Advice Letter No.:	617	John Tang	Date Filed:	
		NAME	Effective Date:	
Decision No.:	D.22-06-013	Vice President, Regulatory Affairs	Resolution No.:	
		TITLE		

Revised	CPUC Sheet No.	2360-W

Canceling CPUC Sheet No. 2353-W

Schedule No. 4

Page No. 1

PRIVATE FIRE SERVICE

APPLICABILITY

Applicable to all water service furnished to privately owned fire protection systems.

TERRITORY

Portions of Cupertino, San Jose, and Santa Clara, and in Campbell, Los Gatos, Monte Sereno, and Saratoga and in contiguous territory in the County of Santa Clara.

RATES		Service Conn	ection
		Per M	onth_
For each	2-inch service	\$6	1.04 (I)
For each	3-inch service		6.29
For each	4-inch service	\$10	6.81
For each	6-inch service		7.83
For each	8-inch service		3.62
For each	10-inch service		4.66
For each	12-inch service		5.72 (1)

SPECIAL CONDITIONS

- 1. The fire protection service connection shall be installed by the utility and the cost paid by the applicant. Such payment shall not be subject to refund. The facilities paid for by the applicant shall be the sole property of the applicant.
- 2. If a distribution main of adequate size to serve a private fire protection system, in addition to all other normal service, does not exist in the street or alley adjacent to the premises to be served, then a service main from the nearest existing main of adquate capacity shall then be installed by the utility and the cost paid by applicant. Such payment shall not be subject to refund.
- 3. Service hereunder is for private fire protection systems to which no connections for other than fire protection purposes are allowed and which are regularly inspected by the underwriters having jurisdiction, are installed according to specifications of the utility, and are maintained to the satisfaction of the utility. The utility may install the standard detector type meter approved by the Board of Fire Underwriters for protection against theft, leakage or waste of water and the cost paid by the applicant. Such payment shall not be subject to refund.

(To be inserted by	utility)	Issued By	(To be inserted by	Cal. P.U.C.)
Advice Letter No.:	617	John Tang	Date Filed:	
		NAME	Effective Date:	
Decision No.:	D.22-06-013	Vice President, Regulatory Affairs	Resolution No.:	
		TITLE		

Canceling CPUC Sheet No. 2354-W

Schedule No. RW

Page No. 1

RAW WATER METERED SERVICE

APPLICABILITY

Applicable to general metered water service.

TERRITORY

Portions of Cupertino, San Jose, and Santa Clara, and in Campbell, Los Gatos, Monte Sereno, and Saratoga and in contiguous territory in the County of Santa Clara.

RATES

Quantity Rate Per 100 cu.ft. (Ccf):

For all water delivered per ccf

\$6.68580

(1)

Service Charges

All Customers	<u>Per</u>	Meter Per Month	
5/8 x3/4-inch meter		\$73.72	(I)
3/4-inch meter		\$73.72	
1-inch meter		\$122.89	
1 1/2-inch meter		\$245.77	
2-inch meter		\$393.24	
3-inch meter		\$737.33	
4-inch meter		\$1,228.88	
6-inch meter		\$2,457.76	
8-inch meter		\$3,932.41	
10-inch meter		\$5,652.84	(1)

The Service charge is a readiness-to-serve charge which is applicable to all metered service and to which is added the charge for water used computed at the Quantity Rate.

(To be inserted by	utility)	Issued By	(To be	inserted by Cal. P.U.C.)
Advice Letter No.:	617	John Tang	Date Filed:	
		NAME	Effective Date: _	
Decision No.:	D.22-06-013	Vice President, Regulatory Affairs	Resolution No.:	
		TITLE	_	

San Jose, California

Revised CPUC Sheet No. 2362-W

Canceling CPUC Sheet No. 2355-W

Schedule No. RCW

Page No. 1

RECYCLE WATER METERED SERVICE

APPLICABILITY

Applicable to all recycled water metered service.

TERRITORY

Portions of Cupertino, San Jose, and Santa Clara, and in Campbell, Los Gatos, Monte Sereno, and Saratoga and in contiguous territory in the County of Santa Clara.

RATE

Quantity Rate:

Currently effective quantity rate as reflected in "Schedule No. 1, General Metered Service" less the treated water surcharge currently added to potable deliveries from the Santa Clara Valley Water District and less any applicable discount from the South Bay Water Recycling Program.

Service Charges:

Currently effective monthly service charge for the applicable meter size as reflected in "Schedule No. 1, General Metered Service".

SPECIAL CONDITIONS

1. For the purpose of this tariff a well user is defined as a customer of the Santa Claray Valley Water District who procures his/her non-potable supply from an on-site well as of the first effective date of this tariff. This service charge for well users will be in accordance with the following schedule:

Service Charges

Meter Size	Per Meter Per Month	
2-inch meter	\$49.72	(I)
3-inch meter	\$66.31	
4-inch meter	\$74.58	
6-inch meter	 \$124.56	
8-inch meter	 \$149.21	
10-inch meter	 \$232.10	(1)

The monthly service charge will be changed in an amount equal to changes in the monthly service charge for similarly sized meters under "Schedule No. 1, General Metered Service". In addition to the service charge, such customers will be charged for the quantity of recycled water used at that site in the same amount billed to San Jose Water Company by the South Bay Water Recycling Program.

(To be inserted by	utility)	Issued By	(To be inserted by Cal. P.U	l.C.)
Advice Letter No.:	617	John Tang	Date Filed:	
		NAME	Effective Date:	
Decision No.:	D.22-06-013	Vice President, Regulatory Affairs	Resolution No.:	
		TITLE		

SAN JOSE WATER COMPANY (U-168-W)

RECYCLED WATER METERED SERVICE

Effective July 1, 2025

I. PIPED SUPPLY

Potable customer of SJWC converting to recycled water

A. Standby Charge Based on Meter Size

	Meter Size	Monthly Charge
For	3/4-inch meter	 \$73.72
For	1-inch meter	 \$122.89
For	1 1/2-inch meter	 \$245.77
For	2-inch meter	 \$393.24
For	3-inch meter	 \$737.33
For	4-inch meter	 \$1,228.88
For	6-inch meter	 \$2,457.76
For	8-inch meter	 \$3,932.41
For	10-inch meter	 \$5,652.84

B. Quantity Rate

Irrigation	\$6.4445	per 100 cu. ft.
Industrial	\$6.4445	per 100 cu. ft.
Agricultural	\$6.4445	per 100 cu. ft.

Notes:

1) Discounts given by South Bay Water Recycling passed through to customers 0.68% PUC fee and 5% utility user's tax will be applied to the bill.

SAN JOSE WATER COMPANY (U-168-W)

RECYCLED WATER METERED SERVICE

Effective July 1, 2025

II. WELL SUPPLY

A well user is defined as a customer of the Santa Clara Valley Water District who procures his/her non-potable supply from an on-site well. The service charge for well user will be in accordance with the following schedule:

A. Stanby Charge Based on Meter Size

	Meter Size	Monthly Charge
For	2-inch meter	 \$49.72
For	3-inch meter	 \$66.31
For	4-inch meter	 \$74.58
For	6-inch meter	 \$124.56
For	8-inch meter	 \$149.21
For	10-inch meter	 \$232.10

B. Quantity Rate

Irrigation	\$5.3834	per 100 cu. ft.
Industrial	\$5.3834	per 100 cu. ft.
Agricultural	\$5.3834	per 100 cu. ft.

Notes:

1) Discounts given by South Bay Water Recycling passed through to customers 0.68% PUC fee and 5% utility user's tax will be applied to the bill.

San Jose, CA

Revised CPUC Sheet No. 2363-W

Canceling CPUC Sheet No. 2356-W

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The following listed tariff she information relating thereto:	eets contain all effective rates, rules and regulations aff	fecting the rates and service of the Utility, togethe	r with
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-	Pressure & Fire Flow Conditions	2116-W	
-	Special Pressure & Fire Flow	1079-W, 2117-W, 1082-W, 1087-W, 1404-W	
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Schedule No. 1B	General Metered Service With Automatic Fire Sprinkle	er System 2358-W, 2327-W, 2328-W	(C)
Schedule No. 1C	General Metered Service - Mountain District	2359-W, 2330-W, 2331-W, 2332-W	(C)
Schedule No. 4	Private Fire Service	2360-W, 2187-W	
Schedule No. 9C	Construction and Other Temporary Merered Service	1118-W, 1094-W	
Schedule No. 10R	Service to Employee	152-W	
Schedule No. 14.1	Water Shortage Contingency Plan With	2131-W, 2132-W, 2133-W	
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	Drought Surcharges	2138-W, 2139-W, 2273-W	
Schedule No. RW	Raw Water Metered Service	2361-W, 2335-W	(C)
Schedule No. RCW	Recycled Water Metered Service	2362-W, 2337-W	(C)
Schedule No. UF	Surcharge to Fund Public Utilities Commission Utility F	Reimbursement Account (PUCURA) 2322-W	
Schedule No. CAP	Customer Assistance Program	2345-W, 2346-W	
Schedule No. AMI	Advanced Metering Infrastructure Opt-Out Fee	2281-W	
List of Contractss and Devia	ations	2246-W, 2261-W	
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o be inserted by utility)	Issued By	(To be inserted by Cal.	P.U.C.)
dvice Letter No.: 615	John Tang	Date Filed:	

Advice Letter No.: 615 John Tang Date Filed:

NAME

Effective Date:

Decision No.: D.12-08-044 Vice President, Regulatory Affairs TITLE

Resolution No.:

SAN JOSE WATER COMPANY (U-168-W)

ADVICE LETTER 617 SERVICE LIST

Alice Zavala zavalaalice@yahoo.com
Big Redwood Park Water waldoburford@gmail.com
Brush & Old Well Mutual Water Company johan.overby@gmail.com
Cal Water cwsrates@calwater.com

Cal Water cwsrates@calwater.com
Cal Water jpolanco@calwater.com

City of Campbell publicworks@cityofcampbell.com

City of Cupertino
City of Cupertino City Attorney
City of Cupertino City Attorney
City of Cupertino Director of Public Works
City of Milpitas

City of Monte Sereno steve@cityofmontesereno.org
City of Monte Sereno bmekechuk@cityofmontesereno.org
City of San Jose jeffrey.provenzano@sanjoseca.gov

City of Santa Clara water@santaclaraca.gov
City of Saratoga jcherbone@saratoga.ca.us
County of Santa Clara county.counsel@cco.sccgov.org
DB Davis / RTX.com russel.c.bargstadt@rtx.com

DB Davis / RTX.com eomurcia@rtx.com

Dept. of Water Resources, Safe Drinking Water Office sdwo@water.ca.gov
Gillette Mutual Water Company gapowerz@gmail.com
Gillette Mutual Water Company goldiey@pacbell.net
Gillette Mutual Water Company keyoung@pacbell.net

Great Oaks Water jroeder@greatoakswater.com
Great Oaks Water jliem@greatoakswater.com
James Hunter j88hunter882@gmail.com
LAFCO Santa Clara lafco@ceo.sccgov.org
Mountain Springs Mutual Water Co. lorenroy@icloud.com
Mt. Summit Mutual Water Company wshoefler@comcast.net

Oakmount Mutual Water Company gortiz12@comcast.net
Patrick Kearns MD pjk3@comcast.net

Public Advocates Office mukunda.dawadi@cpuc.ca.gov
Public Advocates Office publicadvocateswater@cpuc.ca.gov

Raineri Mutual Water Company info@rainerimutual.org
Ridge Mutual Water Company pmantey@yahoo.com
Rishi Kumar rishi@RishiKumar.com

San Jose Mercury News progers@bayareanewsgroup.com
San Jose Municipal Utility customerservice@sanjoseca.gov

Saratoga Heights Mutual Water Company sjw@shmwc.org
SouthWest Water Company kcarlson@swwc.com

Stagecoach Mutual Water Company stagecoachroadMWC@gmail.com

Summit West rjonesPE@aol.com
Summit West board@summitwest.org
Town of Los Gatos Dir. of Public Works ppw@losgatosca.gov
Valley Water abaker@valleywater.org
Valley Water corellana@valleywater.org

Valley Watercorellana@valleywater.orValley Waterdtaylor@valleywater.orgWRATESrita_benton@ymail.com