



110 W. Taylor Street
San Jose, CA 95110-2131

June 9, 2021

California Public Utilities Commission
505 Van Ness Avenue
San Francisco, CA 94102

Advice Letter No. 561A

Supplement

Per request of the Commission's Water Division, San Jose Water Company (U-168-W) (SJWC) is supplementing Advice Letter 561 to include supply offset charges and credit to the base quantity rate.

SJWC hereby transmits for filing the following changes in tariff schedules applicable to its service area and which are attached hereto:

<u>Cal. P.U.C. Sheet No.</u>	<u>Title of Sheet</u>	<u>Cancelling Cal. P.U.C. Sheet No.</u>
2104-W	Schedule No. 1 – General Metered Service	2094-W
2105-W	Schedule No. 1 – General Metered Service (Continued)	1915-W
2106-W	Schedule No. B – General Metered Service	2095-W
2107-W	Schedule No. 1C – General Metered Service, Mountain District	2096-W
2108-W	Schedule No. RW – Raw Water Metered Service	2098-W
2109-W	Schedule No. RW – Raw Water Metered Service (Continued)	1920-W
Cancelled	Schedule No. RW – Raw Water Metered Service (Continued)	1956-W
2115-W	Table of Contents	2113-W

With this advice letter, SJWC requests authorization to implement surcharges to offset the increases to purchased potable water charges, the ground water extraction fee, and purchased recycled water charges that will be implemented by SJWC's water wholesalers effective July 1, 2021, and to update associated special conditions of Schedules No. 1, 1B, and 1C, RW, and RCW.

These tariffs are submitted pursuant to General Orders (GO) No. 96-B Water Industry Rules 7.3.1(7) and 8.4. This advice letter is designated as a Tier I Advice Letter. SJWC requests that the surcharges become effective on July 1, 2021.

The present rates for SJWC became effective January 1, 2021, by Advice Letter No. (AL) 556.

Background

SJWC did not file a supply offset to update purchased water, pump tax, and recycled water rate since the effective date of the first test year authorized per Decision 18-11-025 (D.18-11-025), which is January 1, 2019. The purchased water, pump tax, and recycled water rate was as authorized by Decision D.18-11-025.

At its May 11, 2021 meeting, the Valley Water's Board of Directors formally adopted water rate increases for the 2021-2022 fiscal year, raising the groundwater rate (pump tax) to \$1,499 per Acre Foot (AF) and purchased water rate to \$1,614/AF effective July 1, 2021. The ground water rate will increase by \$160.36/AF from the adopted rate of \$1338.64/AF and the purchased water rate will increase by \$169.32/AF from the adopted rate of \$1,444.68/AF.

SCVWD's groundwater charge for agricultural water will increase to \$34.15/AF which affects the agricultural discount provided by Valley Water and passed through in SJWC's tariffs. The current discount is \$2.8971/ccf will increase to \$3.3628/ccf ($\$1,499/\text{AF} - \$34.15/\text{AF} = \$1,464.85/\text{AF} = \$3.3628/\text{ccf}$).

This updated to purchased water rate, groundwater rate, and agricultural discount is reflected as Special Conditions in SJWC's tariff for Schedule No. 1 General Metered Service, Schedule No. 1C General Metered Service Mountain District, and Schedule No. RW Raw Water Meter Service.

Changes to the rate for untreated water also affect the rate for purchased recycled water. South Bay Water Recycling, SJWC's wholesale recycled water provider, indexes recycled water wholesale rates to the rates charged by Valley Water for untreated water, with appropriate discounts for irrigation, industrial, or agricultural use. The recycled water discount remains at \$105 for irrigation, industrial, and agricultural uses. Effective July 1, 2021, wholesale recycled water rates will be decreased by \$112.43 per AF from adopted January 1, 2019 rate of \$1,506.43 to \$1,394 per AF.

This updated to recycled water rate is reflected as Special Conditions in SJWC's tariff for Schedule No. RCW for Recycled Meter Water Rate.

Please see **Attachment A** for actual rate effective July 1, 2021 and **Attachment B** for adopted rate per Decision 18-11-025.

The following total increase in costs, as detailed in **Attachment B**, is requested to be offset in a surcharge on all potable and raw water use:

Increase in Purchased Water	\$11,530,736
Increase in Ground Water Charge	\$5,950,094
Increase in Purchased Recycled Water	-\$284,397
Increase in Taxes and Uncollectibles	\$65,896
Total Increase in Costs	\$17,262,329

As previously directed by the Commission's Water Division, the requested offset rate change will be added to the base quantity rate.. A total of \$0.3793 per ccf (\$0.2502 per ccf for Purchased Water and \$0.1291 per ccf for Groundwater Production Charges) will be added to the base quantity rate of SJWC's tariff Schedule No. 1 General Metered Service, Schedule No. 1B General Metered Service Automatic Fire Sprinkler System, Schedule No. 1C General Metered Service Mountain District, and Schedule No. RW Raw Water Meter Service. Schedule No. RCW for Recycled Water Metered service will have a reduction of \$0.2591 per ccf on the base quantity rate. These charges and credits are calculated in **Attachment C** and are derived by dividing the change in costs for Purchased Water, Groundwater Production Charges, and Purchased Recycled Water by the adopted potable and recycled water usage. The requested offset will result in a total increase of 4.34% in metered revenue, while the bill for the typical customer using 11 ccf per month will increase \$4.17 per month, or approximately 4.38%. All surcharge and bill comparison calculations are provided in **Attachment C**.

Public notice of the offset rate adjustment will be completed by placing a notice (**Attachment D**) in the San Jose Mercury News as soon as possible. Proof of publication will be submitted to the Commission when the notification has been completed. In compliance with Paragraph 4.3 of General Order 96-B, a copy of this advice letter has been emailed to all interested and affected parties as detailed in **Attachment E**.

Effective Date

SJWC requests that the updated tariff sheets become effective July 1, 2021.

Protests and Responses

Anyone may respond to or protest this advice letter. A response does not oppose the filing but presents information that may prove useful to the Commission in evaluating the advice letter. A protest objects to the advice letter in whole or in part and must set forth the specific grounds on which it is based. These grounds may include the following:

- (1) The utility did not properly serve or give notice of the advice letter;
- (2) The relief requested in the advice letter would violate statute or Commission order, or is not authorized by statute or Commission order on which the utility relies;
- (3) The analysis, calculations, or data in the advice letter contain material error or omissions;
- (4) The relief requested in the advice letter is pending before the Commission in a formal proceeding;
- (5) The relief requested in the advice letter requires consideration in a formal hearing, or is otherwise inappropriate for the advice letter process; or
- (6) The relief requested in the advice letter is unjust, unreasonable, or discriminatory (provided that such a protest may not be made where it would require relitigating a prior order of the Commission).

A response or protest must be made in writing or by electronic mail and must be received by the Water Division within 20 days of the date this advice letter is filed. The address for mailing or delivering a protest is:

Tariff Unit, Water Division, 3rd floor
California Public Utilities Commission,
505 Van Ness Avenue
San Francisco, CA 94102
water_division@cpuc.ca.gov

On the same date the response or protest is submitted to the Water Division, the respondent or protestant shall send a copy of the protest by mail to us, addressed to:

Regulatory Affairs
San Jose Water Company
110 West Taylor Street
San Jose, CA 95110
Fax 408.279.7934
regulatoryaffairs@sjwater.com.

The advice letter process does not provide for any responses, protests or comments, except for the utility's reply, after the 20-day comment period. Public notice is not required.

SJWC has Advice Letters 557 and 560 pending before the Commission.

This filing will not cause the withdrawal of service, nor conflict with other schedules or rules.

Very truly yours,

A handwritten signature in blue ink, appearing to read 'John Tang', with a stylized flourish at the end.

JOHN TANG
Vice President of Regulatory Affairs
Enclosures

SAN JOSE WATER COMPANY (U-168-W)

ADVICE LETTER 561 SERVICE LIST

Aaron Baker	abakder@valleywater.org
Big Redwood Park Water	waldoburford@gmail.com
Brush & Old Well Mutual Water Company	BOWMWC@brushroad.com
Cal Water	cwsrates@calwater.com
City of Campbell	publicworks@cityofcampbell.com
City of Cupertino	timmb@cupertino.org
City of Cupertino City Attorney	cityattorney@cupertino.org
City of Cupertino Director of Public Works	rogerl@cupertino.org
City of Milpitas	gchung@ci.milpitas.ca.gov
City of Milpitas	smachida@ci.milpitas.ca.gov
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City of San Jose	jeffrey.provenzano@sanjoseca.gov
City of Saratoga	county.counsel@cco.sccgov.org
County of Santa Clara	jcherbone@saratoga.ca.us
DB Davis	dbdavis@rockwellcollins.com
Dept. of Water Resources, Safe Drinking Water Office	sdwo@water.ca.gov
Valley Water	dtaylor@valleywater.org
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Gillette Mutual Water Company	goldiey@pacbell.net
Gillette Mutual Water Company	keyoung@pacbell.net
Great Oaks Water	jroeder@greatoakswater.com
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James Hunter	j88hunter882@gmail.com
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Makuda Dawadi - Public Advocates	mukunda.dawadi@cpuc.ca.gov
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Oakmount Mutual Water Company	gortiz12@comcast.net
Patrick Kearns MD	pjk3@comcast.net
Raineri Mutual Water Company	info@rainerimutual.org
Ridge Mutual Water Company	pmantey@yahoo.com
Rishi Kumar	rkumar@saratoga.ca.us
San Jose Mercury News	progers@bayareanewsgroup.com
Santa Clara Valley Water District	afulcher@valleywater.org
Saratoga Heights Mutual Water Company	sjw@shmwc.org
SouthWest Water Company	kcarlson@swwc.com
Stagecoach Mutual Water Company	stagecoachroadMWC@gmail.com
Summit West	RJonesPE@aol.com
Summit West	board@summitwest.org
Town of Los Gatos Dir. of Public Works	ppw@losgatosca.gov
WRATES	rita_benton@ymail.com
Villa Del Monte	mntmom33@comcast.net

Schedule No. 1

GENERAL METERED SERVICE

APPLICABILITY

Applicable to general metered water service.

TERRITORY

Portions of Cupertino, San Jose, and Santa Clara, and in Campbell, Los Gatos, Monte Sereno, and Saratoga and in contiguous territory in the County of Santa Clara.

RATES

Quantity Rate Per 100 cu. ft. (Ccf):

Residential Customers with 5/8 x 3/4-inch, 3/4-inch, 1-inch, 1 1/2-inch or 2-inch meter

For Total Monthly Usage from 0 to 3 Ccf.	\$3.7563	(l)
For Total Monthly Usage from 4 to 18 Ccf.	\$5.4453	(l)
For Total Monthly Usage over 18 Ccf.	\$7.1338	(l)

All Other Customers

For all water delivered, per 100 cu. ft.	\$5.4453	(l)
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Service Charges:

Per Meter Per Month

All Customers:

For 5/8 x 3/4-inch meter	\$41.69
For 3/4-inch meter	\$41.69
For 1-inch meter	\$69.48
For 1-1/2-inch meter	\$138.99
For 2-inch meter	\$222.38
For 3-inch meter	\$416.95
For 4-inch meter	\$694.91
For 6-inch meter	\$1,389.83
For 8-inch meter	\$2,223.74
For 10-inch meter	\$3,196.60

The service charge is a readiness-to-serve charge which is applicable to all metered service and to which is added the charge for water used computed at the Quantity Rate.

(Continued)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advice No. 561A

JOHN TANG

Date Filed _____

Dec. No. _____

Vice President,
Regulatory Affairs

Effective _____

Resolution No. _____

TITLE

Schedule No. 1

GENERAL METERED SERVICE

(Continued)

SPECIAL CONDITIONS

1. Customers who receive water deliveries for agricultural purposes under this schedule, and who present evidence to the utility that such deliveries qualify for the lower pump tax rates levied by the Santa Clara Valley Water District for agricultural water, shall receive a credit of \$3.3628 per 100 cubic feet on each water bill for the quantities of water used during the period covered by that bill. (l)
2. All bills are subject to the reimbursement fee set forth in Schedule No. UF.
3. To fund the Water Rate Assistance Program (WRAP) for residential low-income households, a surcharge of \$1.45 per month will be added to the bill.
4. To fund the repayment of a Safe Drinking Water State Revolving Fund loan, pursuant to D.03-07-013 dated July 10, 2003, a monthly surcharge will be added to the bill as follows:

Surcharge:	Year 8-20 Per Meter Per Month
For 5/8 x 3/4-inch meter	\$0.04
For 3/4-inch meter	0.04
For 1-inch meter	0.05
For 1-1/2-inch meter	0.10
For 2-inch meter	0.14
For 3-inch meter	0.28
For 4-inch meter	0.39
For 6-inch meter	0.98
For 8-inch meter	1.59
For 10-inch meter	2.32

5. To fund the repayment of a Safe Drinking Water State Revolving Fund loan, pursuant to D.05-01-048 dated January 27, 2005, a monthly surcharge will be added to the bill as follows:

Surcharge:	Year 1-10	Year 11-20
	Per Meter Per Month	
For 5/8 x 3/4-inch meter	\$0.02	\$0.02
For 3/4-inch meter	0.02	0.02
For 1-inch meter	0.04	0.02
For 1-1/2-inch meter	0.08	0.06
For 2-inch meter	0.13	0.09
For 3-inch meter	0.23	0.18
For 4-inch meter	0.38	0.32
For 6-inch meter	0.74	0.67
For 8-inch meter	1.19	1.08
For 10-inch meter	1.71	1.55

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(To be inserted by utility)

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Effective _____

Dec. No. _____

Regulatory Affairs

Resolution No. _____

TITLE

Schedule No. 1B

GENERAL METERED SERVICE WITH
 AUTOMATIC FIRE SPRINKLER SYSTEM

APPLICABILITY

Applicable to all detached single family structures whose automatic fire sprinkler system is served through the meter providing residential water service.

TERRITORY

Portions of Cupertino, San Jose, and Santa Clara, and in Campbell, Los Gatos, Monte Sereno, and Saratoga and in contiguous territory in the County of Santa Clara.

RATES

Quantity Rate Per 100 cu. ft. (Ccf):

Residential Customers with 5/8 x 3/4-inch, 3/4-inch, 1-inch, 1 1/2-inch or 2-inch meter

For Total Monthly Usage from 0 to 3 Ccf.	\$3.7563	(1)
For Total Monthly Usage from 4 to 18 Ccf.	\$5.4453	(1)
For Total Monthly Usage over 18 Ccf.	\$7.1338	(1)

All Other Customers

For all water delivered, per 100 cu. ft.	\$5.4453	(1)
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Service Charges:

Per Meter Per Month

All Customers:

For 5/8 x 3/4-inch meter	\$41.69
For 3/4-inch meter	\$41.69
For 1-inch meter	\$69.48
For 1-1/2-inch meter	\$138.99
For 2-inch meter	\$222.38
For 3-inch meter	\$416.95

Upsize Charges:

For 1/4-inch meter upsize	\$2.11
or 1/2-inch meter upsize	\$4.21
For 3/4-inch meter upsize	\$6.33
For 1-inch meter upsize	\$8.44
For 1-1/2-inch meter upsize	\$12.67

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Regulatory Affairs

Effective _____

Resolution No. _____

TITLE

Schedule No. 1C

GENERAL METERED SERVICE
Mountain District

APPLICABILITY

Applicable to general metered water service.

TERRITORY

Portions of Los Gatos and in contiguous territory in the County of Santa Clara.

RATES

Quantity Rate Per 100 cu. ft. (Ccf)
Overuse Rates beyond 500 gallons per day limit

Residential Customers with 3/4-inch, 1-inch, 1 1/2-inch or 2-inch meter

For Total Monthly Usage from 0 to 3 Ccf.	\$3.7563	(I)
For Total Monthly Usage from 4 to 18 Ccf.	\$5.4453	(I)
For Total Monthly Usage over 18 Ccf.	\$7.1338	(I)

All Other Customers(subject to Special Condition 5)

For all water delivered, per 100 cu.ft.	\$5.4453	(I)
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Service Charges:

Per Meter Per Month

For 3/4-inch meter	\$41.69
For 1-inch meter	\$69.48
For 1-1/2-inch meter	\$138.99
For 2-inch meter	\$222.38
For 3-inch meter	\$416.95
For 4-inch meter	\$694.91
For 6-inch meter	\$1,389.83
For 8-inch meter	\$2,223.74
For 10-inch meter	\$3,196.60

The service charge is a readiness-to-serve charge which is applicable to all metered service and to which is added the charge for water used computed at the Quantity Rate.

SPECIAL CONDITIONS

1. Customers who receive water deliveries for agricultural purposes under this schedule, and who present evidence to the utility that such deliveries qualify for the lower pump tax rates levied by the Santa Clara Valley Water District for agricultural water, shall receive a credit of \$3.3628 per 100 cubic feet on each water bill for the quantities of water used during the period covered by that bill. (I)
2. All bills are subject to the reimbursement fee set forth in Schedule No. UF.

(Continued)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advice No. 561A

JOHN TANG

Date Filed _____

Dec. No. _____

Vice President,
Regulatory Affairs

Effective _____

Resolution No. _____

TITLE

Schedule No. RW

RAW WATER SERVICE

APPLICABILITY

Applicable to raw water metered service.

TERRITORY

Portions of Cupertino, San Jose, and Santa Clara, and in Campbell, Los Gatos, Monte Sereno, and Saratoga and in contiguous territory in the County of Santa Clara.

RATES

Quantity Rate:			
Per 100 cu. ft.	.....	\$4.8364	(l)

Service Charges:		Per Meter Per Month	
For 5/8 x 3/4-inch meter	.....	\$41.69	(l)
For 3/4-inch meter	.....	\$41.69	l
For 1-inch meter	.....	\$69.48	l
For 1-1/2-inch meter	.....	\$138.99	l
For 2-inch meter	.....	\$222.38	l
For 3-inch meter	.....	\$416.95	l
For 4-inch meter	.....	\$694.91	l
For 6-inch meter	.....	\$1,389.83	l
For 8-inch meter	.....	\$2,223.74	l
For 10-inch meter	.....	\$3,196.60	(l)

The service charge is a readiness-to-serve charge which is applicable to all metered service and to which is added the charge for water used computed at the Quantity Rate.

SPECIAL CONDITIONS

1. The customer is responsible for notice of and compliance with all local, state, and federal rules and regulations that apply from time to time to the use of raw water, as defined in San Jose Water Company's Rule 1.
2. The customer must provide and/or contribute all facilities needed to transport the water from its source to the customer's point of service in accordance with the utility's Rule 15.

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(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advice No. 561A

JOHN TANG

Date File _____

Vice President,

Effective _____

Dec. No. _____

Regulatory Affairs

Resolution No. _____

TITLE

Schedule No. RW

RAW WATER METERED SERVICE
(Continued)

- 3. The utility will supply at the point of connection only such raw water at such pressures as may be available from time to time from the Santa Clara Valley Water District. The customer shall indemnify the utility and save it harmless from any and all claims arising out of service under this schedule and shall further agree to make no claims against the utility for any loss, damage or injury resulting from service under this schedule.
- 4. As a condition for service under this schedule, all customers are required to comply with all San Jose Water Company's tariffs, except for those identified in the Commission's General Order 103 regarding supply of water not intended or claimed to be potable.
- 5. Customers who receive water deliveries for agricultural purposes under this schedule, and who present evidence to the utility that such deliveries qualify for the lower pump tax rates levied by the Santa Clara Valley Water District for agricultural water, shall receive a refund of \$3.3628 cents per 100 cubic feet for the quantities of water used on the effective date of this advice letter. In accordance with Santa Clara Valley Water District procedures customers will be refunded every six months. (l)
- 6. All bills are subject to the reimbursement fee set forth on Schedule No. UF.

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(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advice No. 561A

JOHN TANG

Date Filed _____

Vice President,

Effective _____

Dec. No. _____

Regulatory Affairs

Resolution No. _____

TITLE

TABLE OF CONTENTS

The following listed tariff sheets contain all effective rates, rules and regulations affecting the rates and service of the Utility, together with information relating thereto:

Subject Matter of Sheet	C.P.U.C. Sheet No.	
Title	1495-W	
Table of Contents	2115-W, 2081-W, 848-W and 2114-W	(T)
Preliminary Statement	919-W, 1303-W, 2008-W, 1702-W, 1420-W, 2034-W, 2035-W, 2058-W, 2037-W, 2038-W, 2039-W, 2040-W, 2041-W and 2042-W	
Service Area Map Locator	1266-W	
Service Area Map Locator, Index	1589-W	
Map of Areas With Special Pressure and Fire Flow Conditions	1590-W	
Index to Map of Areas With Special Pressure and Fire Flow Conditions	1079-W, 1591-W 1082-W, 1087-W and 1404-W	
Rate Schedules:		
Schedule No. 1, General Metered Service	2104-W, 2105-W and 2059-W	(C)
Schedule No. 1B, General Metered Service With Automatic Fire Sprinkler System	2106-W, 1741-W, 1882-W and 2060-W	(C)
Schedule No. 1C, General Metered Service Mountain District	2107-W, 1952-W, 1884-W and 2052-W	(C)
Schedule No. 4, Private Fire Service	2097-W and 2053-W	
Schedule No. 9C, Construction and Other Temporary Metered Service	1118-W and 1094-W	
Schedule No. 10R, Service to Employees	152-W	
Schedule No. 14.1 Water Shortage Contingency Plan With Staged Mandatory Reductions And Drought Surcharges	1668-W, 1669-W, 1780-W, 1671-W, 1672-W, 1673-W, 1766-W, and 1820-W	
Schedule No. RW, Raw Water Metered Service	2108-W and 2109-W	(C)
Schedule No. RCW, Recycled Water Metered Service	2099-W and 2109-W	
Schedule No. UF, Surcharge to Fund Public Utilities Commission, Reimbursement Fee	2090-W	
Schedule No. WRAP, Water Rate Assistance Program	2111-W and 2056-W	
List of Contracts and Deviations	2092-W	
Rules:		
No. 1 - Definitions	2064-W and 2065-W	
No. 2 - Description of Service	525-W	
No. 3 - Application for Service	351-W and 903-W	
No. 4 - Contracts	352-W	
No. 5 - Special Information Required on Forms	2066-W, 2067-W and 2068-W-W	
No. 6 - Establishment and Re-establishment of Credit	354-W	
No. 7 - Deposits	355-W and 356-W	
No. 8 - Notices	2069-W, 2070-W and 2017-W	
No. 9 - Rendering and Payment of Bills	996-W, 997-W and 1146-W	

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(To be inserted by

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utility) Advice No. 562 _____

JOHN TANG _____

Date Filed _____

Vice President,

Effective _____

Dec. No. _____

Regulatory Affairs _____

Resolution No. _____

TITLE

SAN JOSE WATER COMPANY

RECYCLED WATER RATES - MONTHLY

Effective July 1, 2021

I. PIPED SUPPLY

Potable customer of SJWC converting to recycled water

A. Standby Charge Based on Meter Size

<u>Meter Size</u>	<u>Charge</u>
3/4-inch	\$41.69
1-inch	\$69.48
1-1/2-inch	\$138.99
2-inch	\$222.38
3-inch	\$416.95
4-inch	\$694.91
6-inch	\$1,389.83
8-inch	\$2,223.74
10-inch	\$3,196.60

B. Quantity Rate

Irrigation	\$4.3363	per	100	cu.	ft.
Industrial	\$4.3363	per	100	cu.	ft.
Agricultural	\$4.3363	per	100	cu.	ft.

Notes:

- 1) Discounts given by South Bay Water Recycling passed through to customers.
1.43% PUC fee and 5% utility user's tax will be applied to the bill.

SAN JOSE WATER COMPANY

RECYCLED WATER RATES - MONTHLY

Effective July, 2021

II. WELL SUPPLY

A well user is defined as a customer of the Santa Clara Valley Water District who procures his/her non-potable supply from an on-site well. The service charge for well users will be in accordance with the following schedule:

A. *Standby Charge Based on Meter Size*

<u>Meter Size</u>	<u>Charge</u>
2-inch	34.40
3-inch	45.88
4-inch	51.60
6-inch	86.04
8-inch	103.22
10-inch	160.57

B. *Quantity Rate*

Irrigation	\$3.2002 per 100 cu. ft.
Industrial	\$3.2002 per 100 cu. ft.
Agricultural	\$3.2002 per 100 cu. ft.

Notes:

- 2) Discounts given by South Bay Water Recycling passed through to customers.
1.43% PUC fee and 5% utility user's tax will be applied to the bill.