



110 W. Taylor Street
San Jose, CA 95110-2131

June 19, 2026

California Public Utilities Commission
505 Van Ness Avenue
San Francisco, CA 94102

Advice Letter No. 629a – Rate Base Offset for Advanced Metering Infrastructure (AMI)

TO THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

San Jose Water Company (U-168-W) (“SJWC”) respectfully submits supplemental Advice Letter No. 629a requesting authority to revise the tariff sheets applicable to its service area, as set forth in attached schedules.

CPUC Sheet No.	Title of Sheet	Canceling CPUC Sheet No.
2409-W	Schedule No. 1 - General Metered Service	2357-W
2410-W	Schedule No. 1B - General Metered Service with Auto Fire Sprinkler Sys	2358-W
2411-W	Schedule No. 1C - General Metered Service - Mountain District	2359-W
2412-W	Schedule No. 4 - Private Fire Service	2353-W
2413-W	Schedule No. RW - Raw Water Metered Service	2361-W
2414-W	Schedule No. RCW - Recycled Water Metered Service	2362-W
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Purpose:

SJWC requests authorization to increase rate base by \$53,236,904, resulting in a corresponding increase in annual revenue requirement of \$8,379,821, or 1.32%. This adjustment reflects plant additions associated with SJWC’s Advanced Metering Infrastructure (“AMI”) Project.

Supplement

Upon review of the original advice letter workpaper, the Commission’s Water Division identified minor discrepancies in service charge collection for General Metered, Raw Water, and Recycled Water services. SJWC had corrected these discrepancies and updated the applicable tariff schedules accordingly. Revised workpaper supporting these modifications have been provided to Water Division.

Background

On December 6, 2019, SJWC filed Application (A.) 19-12-002 (AMI Application) seeking authorization for cost recovery with its AMI project. On June 10, 2022, the Commission issued Decision (D.) 22-06-013 approving a settlement agreement among SJWC, the Public Advocates Office, and intervening parties.

Pursuant to Ordering Paragraph 5 of that decision, SJWC is required to file annual Tier 2 Advice Letters to incorporate AMI-related plant additions into rate base once those assets are placed in service and deemed used and useful.

This supplement Advice Letter reflects AMI plant additions recorded during the period of May 1, 2025, through April 30, 2026. Consistent with prior practice, SJWC aligns this filing with its annual July 1 rate changes to streamline implementation and reduce potential customer confusion. This coordinated approach has been previously accepted and supported by both Commission staff and the Public Advocates Office.

AMI Plant Additions

During the reporting period of May 1, 2025, through April 30, 2026, SJWC recorded total AMI-related plant additions of \$54,182,387, consisting of \$52,872,443 in plant and \$1,309,943 in capitalized interest.

These investments collectively support the continued deployment, operation, and integration of SJWC's Advanced Metering Infrastructure system, enhancing data accuracy for billing, operational efficiency, and customer engagement through SJWaterHub.com.

The primary components of these plant additions are:

1. AMI Data Collector Network - \$1,487,317
The AMI Data Collector Network consists of base stations (antennas) and supporting network infrastructure (routers, firewalls, and VPN tunnels) that remotely collect data from meter endpoints and transmit it to the AMI Headend System. As of April 2026, fifteen AMI Data Collectors (base stations) have been fully installed and certified, completing the full buildout of the AMI communications network. The data collector network provides the communications backbone of the AMI system, allowing meter data to be securely transmitted from field devices to central systems for processing and analysis.
2. AMI Consumption Portal (SJWaterHub.com) - \$1,104,279
The AMI Consumption Portal (SJWaterHub.com) was launched on June 30, 2025. As of April 2026, 142,000 San Jose Water customers have registered to use the portal. Additionally, approximately 74,000 customers have received continuous flow alerts via email, text message, or voice notification, indicating a potential water leak detected by their AMI-enabled water meters. The customer portal enhances transparency by providing customers with access to detailed water usage information, alerts, and tools to better manage consumption.
3. AMI Meters Endpoint - \$50,070,696
AMI-enabled smart meters transmit hourly consumption data, as well as alerts and alarms, to the FlexNet network. As part of the AMI program, legacy meters are being replaced with ultrasonic meters, while newer meters are being upgraded with advance registers and AMI SmartPoint radios. Over the past 12 months, approximately 116,000 meters have been upgraded to AMI, bringing the total to 168,000 meters deployed since the start of implementation in July 2024. These meters enable automated, high-frequency consumption data collection and improve billing accuracy and system visibility.

4. AMI Headend System - \$78,964

The AMI Headend System receives, manages, and processes meter data and alerts (e.g., meter tampers, reverse flow, and continuous flow) through the AMI Data Collector Network. It is responsible for identifying deployed meters, managing communications, and collecting meter data at defined intervals. These systems manage, process, and store meter data, supporting essential utility functions such as billing, system monitoring, and analytics.

5. AMI Meter Data Management - \$131,187

The AMI Meter Data Management System (MDMS) is a core component of the smart grid infrastructure. It collects, stores, processes, and analyzes data from AMI meters, supporting key utility functions such as billing, analytics, and customer notifications. Billing using AMI meter reads began in February 2026. As of April 2026, a total of seven billing cycles have been successfully transitioned from manual meter reading to AMI-based billing. Both AMI Headend and Data Management together manage, process, and store meter data, supporting essential utility functions such as billing, system monitoring, and analytics. Together, they enable reliable data integration and operational insights.

Together, these components form an integrated AMI platform that supports system modernization, improves operational performance, enhances data accuracy and system efficiency, and includes meter installation, communications infrastructure, data reliability, billing system integration, and customer engagement tools. These improvements provide customers with greater visibility in their water usage.

Revenue Requirement

These additions were adjusted to reflect depreciation, taxes, and other applicable factors to determine the portion eligible for inclusion in rate base. After applying standard ratemaking adjustments, the net increase to rate base is \$52,872,443. This increase results in annual revenue requirement of \$8,379,821, or 1.32% as detailed in the supporting workpapers. The requested revenue requirement reflects the recovery of prudent and reasonable investments associated with AMI infrastructure that is now in service and providing operational and customer benefits.

Effective Date

SJWC requests an effective date of July 1, 2026, to coincide with other related filings. Advice Letters 627 (Monterey-Style Water Revenue Adjustment Mechanism) and Advice Letter 628 (Valley Water purchased water). Aligning the effective date supports efficient implementation and minimizes customer confusion.

Protests and Responses

Anyone may respond to or protest this advice letter. A response does not oppose the filing but presents information that may prove useful to the Commission in evaluating the advice letter. A protest objects to the advice letter in whole or in part and must set forth the specific grounds on which it is based. These grounds may include the following:

1. The utility did not properly serve or give notice of the advice letter;
2. The relief requested in the advice letter would violate statute or Commission order, or is not authorized by statute or Commission order on which the utility relies;
3. The analysis, calculations, or data in the advice letter contain material error or omissions;

4. The relief requested in the advice letter is pending before the Commission in a formal proceeding;
5. The relief requested in the advice letter requires consideration in a formal hearing, or is otherwise inappropriate for the advice letter process; or
6. The relief requested in the advice letter is unjust, unreasonable, or discriminatory (provided that such a protest may not be made where it would require relitigating a prior order of the Commission).

A response or protest must be made in writing or by electronic mail and must be received by the Water Division within 20 days of the date this advice letter is filed. The address for mailing or delivering a protest is:

Tariff Unit, Water Division, 3rd floor
California Public Utilities Commission,
505 Van Ness Avenue
San Francisco, CA 94102
water_division@cpuc.ca.gov

On the same date the response or protest is submitted to the Water Division, the respondent or protestant shall send a copy of the protest by mail to us, addressed to:

Regulatory Affairs
San Jose Water Company
110 West Taylor Street
San Jose, CA 95110
Fax 408.279.7934
Rates-RegulatoryAffairs@sjwater.com

The advice letter process does not provide for any responses, protests or comments, except for the utility's reply, after the 20-day comment period. Public notice is not required.

In compliance with Paragraph 4.3 of GO 96-B, a copy of this advice letter has been mailed to all interested and affected parties as detailed in the Service List.

SJWC has Advice Letters 619, 627, 628 pending before the Commission.

This filing will not cause the withdrawal of service, nor conflict with other schedules or rules.

Very truly yours,

Carmelitha Bordelon

Carmelitha Bordelon
Vice President of Regulatory Affairs

Schedule No. 1**GENERAL METERED SERVICE****APPLICABILITY**

Applicable to general metered water service.

TERRITORY

Portions of Cupertino, San Jose, and Santa Clara, and in Campbell, Los Gatos, Monte Sereno, and Saratoga and in contiguous territory in the County of Santa Clara.

RATES**Quantity Rate Per 100 cu.ft. (Ccf):**Residential Customers with 5/8 x 3/4-inch, 3/4-inch, 1-inch, 1 1/2-inch or 2-inch meter

For Total Monthly Usage from	0 to 6	\$5.0355	(l)
For Total Monthly Usage from	6+ to 12	\$7.5156	(l)
For Total Monthly Usage over	12+ and above	\$14.3548	(l)

All Other Customers

For all water delivered per ccf	\$7.5156	(l)
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Service Charges

All Customers	<u>Per Meter Per Month</u>	
5/8 x3/4-inch meter	\$79.67	(l)
3/4-inch meter	\$79.67	
1-inch meter	\$132.81	
1 1/2-inch meter	\$265.60	
2-inch meter	\$424.97	
3-inch meter	\$796.82	
4-inch meter	\$1,328.03	
6-inch meter	\$2,656.06	
8-inch meter	\$4,249.69	
10-inch meter	\$6,108.92	(l)

The Service charge is a readiness-to-serve charge which is applicable to all metered service and to which is added the charge for water used computed at the Quantity Rate.

(Continued)

(To be inserted by utility)

Issued By

(To be inserted by Cal. P.U.C.)

Advice Letter No.: 629a

Carmelitha Bordelon

Date Filed: _____

NAME

Effective Date: _____

Decision No.: D.22-06-013

Vice President of Regulatory Affairs

Resolution No.: _____

TITLE

Schedule No. 1B**GENERAL METERED SERVICE WITH
AUTOMATIC FIRE SPRINKLER SYSTEM****APPLICABILITY**

Applicable to all detached single family structures whose automatic fire sprinkler system is served through the meter providing residential water service.

TERRITORY

Portions of Cupertino, San Jose, and Santa Clara, and in Campbell, Los Gatos, Monte Sereno, and Saratoga and in contiguous territory in the County of Santa Clara.

RATES**Quantity Rate Per 100 cu.ft. (Ccf):**

Residential Customers with 5/8 x 3/4-inch, 3/4-inch, 1-inch, 1 1/2-inch or 2-inch meter

For Total Monthly Usage from	0 to 6 ccfs	\$5.0355	(l)
For Total Monthly Usage from	6+ to 12 ccfs	\$7.5156	(l)
For Total Monthly Usage over	12+ ccfs	\$14.3548	(l)

All Other Customers

For all water delivered per ccf	\$7.5156	(l)
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Service Charges

All Customers	<u>Per Meter Per Month</u>	
5/8 x 3/4-inch meter	\$79.67	(l)
3/4-inch meter	\$79.67	
1-inch meter	\$132.81	
1 1/2-inch meter	\$265.60	
2-inch meter	\$424.97	
3-inch meter	\$796.82	
Upsize Charges:		
For 1/4-inch meter upsize	\$3.29	
For 1/2-inch meter upsize	\$6.58	
For 3/4-inch meter upsize	\$9.88	
For 1-inch meter upsize	\$13.20	
For 1 1/2-inch meter upsize	\$19.79	(l)

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(To be inserted by utility)

Issued By

(To be inserted by Cal. P.U.C.)

Advice Letter No.: 629a

Carmelitha Bordelon

Date Filed: _____

NAME

Effective Date: _____

Decision No.: D.22-06-013

Vice President of Regulatory Affairs

Resolution No.: _____

TITLE

Schedule No. 1C**GENERAL METERED SERVICE****MOUNTAIN DISTRICT****APPLICABILITY**

Applicable to general metered water service.

TERRITORY

Portions of Los Gatos and in contiguous territory in the County of Santa Clara.

RATES**Quantity Rate Per 100 cu.ft. (Ccf):****Overuse Rates beyond 500 gallons per day limit****Residential Customers with 5/8 x 3/4-inch, 3/4-inch, 1-inch, 1 1/2-inch or 2-inch meter**

For Total Monthly Usage from	0 to 6 ccfs	\$5.0355	(l)
For Total Monthly Usage from	6+ to 12 ccfs	\$7.5156	(l)
For Total Monthly Usage over	12+ ccfs	\$14.3548	(l)

All Other Customers

For all water delivered per 100 cu. Ft	\$7.5156	(l)
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Service Charges

All Customers	<u>Per Meter Per Month</u>	
5/8 x 3/4-inch meter	\$79.67	(l)
3/4-inch meter	\$79.67	
1-inch meter	\$132.81	
1 1/2-inch meter	\$265.60	
2-inch meter	\$424.97	
3-inch meter	\$796.82	
4-inch meter	\$1,328.03	
6-inch meter	\$2,656.06	
8-inch meter	\$4,249.69	
10-inch meter	\$6,108.92	(l)

The Service charge is a readiness-to-serve charge which is applicable to all metered service and to which is added the charge for water used computed at the Quantity Rate.

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(To be inserted by utility)

Issued By

(To be inserted by Cal. P.U.C.)

Advice Letter No.: 629a

Carmelitha Bordelon

Date Filed: _____

NAME

Effective Date: _____

Decision No.: D.22-06-013

Vice President of Regulatory Affairs

Resolution No.: _____

TITLE

Schedule No. 4
PRIVATE FIRE SERVICE

APPLICABILITY

Applicable to all water service furnished to privately owned fire protection systems.

TERRITORY

Portions of Cupertino, San Jose, and Santa Clara, and in Campbell, Los Gatos, Monte Sereno, and Saratoga and in contiguous territory in the County of Santa Clara.

RATES

Service Connection

Per Month

For each	2-inch service		\$66.00	(l)
For each	3-inch service		\$82.49	
For each	4-inch service		\$115.49	
For each	6-inch service		\$181.47	
For each	8-inch service		\$230.98	
For each	10-inch service		\$296.98	
For each	12-inch service		\$363.00	(l)

SPECIAL CONDITIONS

1. The fire protection service connection shall be installed by the utility and the cost paid by the applicant. Such payment shall not be subject to refund. The facilities paid for by the applicant shall be the sole property of the
2. If a distribution main of adequate size to serve a private fire protection system, in addition to all other normal service, does not exist in the street or alley adjacent to the premises to be served, then a service main from the nearest existing main of adequate capacity shall then be installed by the utility and the cost paid by applicant. Such payment shall not be subject to refund.
3. Service hereunder is for private fire protection systems to which no connections for other than fire protection purposes are allowed and which are regularly inspected by the underwriters having jurisdiction, are installed according to specifications of the utility, and are maintained to the satisfaction of the utility. The utility may install the standard detector type meter approved by the Board of Fire Underwriters for protection against theft, leakage or waste of water and the cost paid by the applicant. Such payment shall not be subject to refund.

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(To be inserted by utility)

Issued By

(To be inserted by Cal. P.U.C.)

Advice Letter No.: 629a

Carmelitha Bordelon

Date Filed: _____

NAME

Effective Date: _____

Decision No.: D.24-12-077

Vice President of Regulatory Affairs

Resolution No.: _____

TITLE

Schedule No. RW**RAW WATER METERED SERVICE****APPLICABILITY**

Applicable to general metered water service.

TERRITORY

Portions of Cupertino, San Jose, and Santa Clara, and in Campbell, Los Gatos, Monte Sereno, and Saratoga and in contiguous territory in the County of Santa Clara.

RATES**Quantity Rate Per 100 cu.ft. (Ccf):**

For all water delivered per ccf	\$7.25300	(l)
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Service Charges**All Customers****Per Meter Per Month**

5/8 x3/4-inch meter	\$79.67	(l)
3/4-inch meter	\$79.67	
1-inch meter	\$132.81	
1 1/2-inch meter	\$265.60	
2-inch meter	\$424.97	
3-inch meter	\$796.82	
4-inch meter	\$1,328.03	
6-inch meter	\$2,656.06	
8-inch meter	\$4,249.69	
10-inch meter	\$6,108.92	

The Service charge is a readiness-to-serve charge which is applicable to all metered service and to which is added the charge for water used computed at the Quantity Rate.

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(To be inserted by utility)

Issued By

(To be inserted by Cal. P.U.C.)

Advice Letter No.: 629a

Carmelitha Bordelon

Date Filed: _____

NAME

Effective Date: _____

Decision No.: D.22-06-013

Vice President of Regulatory Affairs

Resolution No.: _____

TITLE

Schedule No. RCW**RECYCLE WATER METERED SERVICE****APPLICABILITY**

Applicable to all recycled water metered service.

TERRITORY

Portions of Cupertino, San Jose, and Santa Clara, and in Campbell, Los Gatos, Monte Sereno, and Saratoga and in contiguous territory in the County of Santa Clara.

RATE**Quantity Rate:**

Currently effective quantity rate as reflected in "Schedule No. 1, General Metered Service" less the treated water surcharge currently added to potable deliveries from the Santa Clara Valley Water District and less any applicable discount from the South Bay Water Recycling Program.

Service Charges:

Currently effective monthly service charge for the applicable meter size as reflected in "Schedule No. 1, General Metered Service".

SPECIAL CONDITIONS

- For the purpose of this tariff a well user is defined as a customer of the Santa Clara Valley Water District who procures his/her non-potable supply from an on-site well as of the first effective date of this tariff. This service charge for well users will be in accordance with the following schedule:

Service Charges

<u>Meter Size</u>	<u>Per Meter Per Month</u>	
2-inch meter	\$53.76	(l)
3-inch meter	\$71.70	
4-inch meter	\$80.64	
6-inch meter	\$134.69	
8-inch meter	\$161.33	
10-inch meter	\$250.97	(l)

The monthly service charge will be changed in an amount equal to changes in the monthly service charge for similarly sized meters under "Schedule No. 1, General Metered Service". In addition to the service charge, such customers will be charged for the quantity of recycled water used at that site in the same amount billed to San Jose Water Company by the South Bay Water Recycling Program.

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(To be inserted by utility)

Issued By

(To be inserted by Cal. P.U.C.)

Advice Letter No.: 629a

Carmelitha Bordelon
NAME

Date Filed: _____

Effective Date: _____

Decision No.: D.22-06-013

Vice President of Regulatory Affairs
TITLE

Resolution No.: _____

SAN JOSE WATER COMPANY (U-168-W)

RECYCLED WATER METERED SERVICE

Effective July 1, 2026

I. PIPED SUPPLY

Potable customer of SJWC converting to recycled water

A. Standby Charge Based on Meter Size

	<u>Meter Size</u>	<u>Monthly Charge</u>
For	3/4-inch meter	\$79.67
For	1-inch meter	\$132.81
For	1 1/2-inch meter	\$265.60
For	2-inch meter	\$424.97
For	3-inch meter	\$796.82
For	4-inch meter	\$1,328.03
For	6-inch meter	\$2,656.06
For	8-inch meter	\$4,249.69
For	10-inch meter	\$6,108.92

B. Quantity Rate

Irrigation	\$7.0097	per 100 cu. ft.
Industrial	\$7.0097	per 100 cu. ft.
Agricultural	\$7.0097	per 100 cu. ft.

Notes:

- 1) *Discounts given by South Bay Water Recycling passed through to customers
0.7% PUC fee and 5% utility user's tax will be applied to the bill.*

SAN JOSE WATER COMPANY (U-168-W)

RECYCLED WATER METERED SERVICE

Effective July 1, 2026

II. WELL SUPPLY

A well user is defined as a customer of the Santa Clara Valley Water District who procures his/her non-potable supply from an on-site well. The service charge for well user will be in accordance with the following schedule:

A. Stanby Charge Based on Meter Size

	<u>Meter Size</u>	<u>Monthly Charge</u>
For	2-inch meter _____	\$53.76
For	3-inch meter _____	\$71.70
For	4-inch meter _____	\$80.64
For	6-inch meter _____	\$134.69
For	8-inch meter _____	\$161.33
For	10-inch meter _____	\$250.97

B. Quantity Rate

Irrigation	\$5.8953	per 100 cu. ft.
Industrial	\$5.8953	per 100 cu. ft.
Agricultural	\$5.8953	per 100 cu. ft.

Notes:

- 1) *Discounts given by South Bay Water Recycling passed through to customers 0.7% PUC fee and 5% utility user's tax will be applied to the bill.*

Table of Contents

The following listed tariff sheets contain all effective rates, rules and regulations affecting the rates and service of the Utility, together with information relating thereto:

Subject Matter of Sheet**CPUC Sheet No.**

Title

1495-W

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Schedule No. 1B	General Metered Service With Automatic Fire Sprinkler System	2410-W, 2327-W, 2396-W	(T)
Schedule No. 1C	General Metered Service - Mountain District	2411-W, 2330-W, 2331-W, 2397-W	(T)
Schedule No. 4	Private Fire Service	2412-W, 2187-W	(T)
Schedule No. 9C	Construction and Other Temporary Metered Service	1118-W, 1094-W	
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Schedule No. 14.1	Water Shortage Contingency Plan With	2131-W, 2132-W, 2133-W	
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Schedule No. RW	Raw Water Metered Service	2413-W, 2398-W	(T)
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Schedule No. UF	Surcharge to Fund Public Utilities Commission Utility Reimbursement Account (PUCURA)	2382-W	
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(To be inserted by utility)

Issued By

(To be inserted by Cal. P.U.C.)

Advice Letter No.: 629a

Carmelitha Bordelon

Date Filed: _____

NAME

Effective Date: _____

Decision No.: D.22-06-013

Vice President of Regulatory Affairs

Resolution No. _____

TITLE

SAN JOSE WATER COMPANY (U-168-W)

ADVICE LETTER 629a SERVICE LIST

Big Redwood Park Water	waldoburford@gmail.com
Brush & Old Well Mutual Water Company	johan.overby@gmail.com
Cal Water	cwsrates@calwater.com
Cal Water	jpolanco@calwater.com
City of Campbell	publicworks@cityofcampbell.com
City of Cupertino	KirstenS@cupertino.org
City of Cupertino City Attorney	cityattorney@cupertino.org
City of Cupertino Director of Public Works	chadm@cupertino.org
City of Milpitas	sguzzetta@milpitas.gov
City of Milpitas	nthomas@milpitas.gov
City of Monte Sereno	steve@cityofmontesereno.org
City of Monte Sereno	bmekechuk@cityofmontesereno.org
City of San Jose	jeffrey.provenzano@sanjoseca.gov
City of Santa Clara	water@santaclaraca.gov
City of Saratoga	jcherbone@saratoga.ca.us
County of Santa Clara	county.counsel@cco.sccgov.org
Dept. of Water Resources, Safe Drinking Water Office	sdwo@water.ca.gov
Gillette Mutual Water Company	gapowerz@gmail.com
Gillette Mutual Water Company	goldiey@pacbell.net
Gillette Mutual Water Company	keyoung@pacbell.net
Great Oaks Water	jroeder@greatoakswater.com
Great Oaks Water	jliem@greatoakswater.com
James Hunter	j88hunter882@gmail.com
LAFCO Santa Clara	lafco@ceo.sccgov.org
Mountain Springs Mutual Water Co.	lorenroy@icloud.com
Mt. Summit Mutual Water Company	wshoefler@comcast.net
Oakmount Mutual Water Company	gortiz12@comcast.net
Patrick Kearns MD	pjk3@comcast.net
Public Advocates Office	mukunda.dawadi@cpuc.ca.gov
Public Advocates Office	publicadvocateswater@cpuc.ca.gov
Public Advocates Office	syreeta.gibbs@cpuc.ca.gov
Raineri Mutual Water Company	info@rainerimutual.org
Ridge Mutual Water Company	pmantey@yahoo.com
Rishi Kumar	rishi@RishiKumar.com
San Jose Mercury News	progers@bayareanewsgroup.com
San Jose Municipal Utility	customerservice@sanjoseca.gov
Saratoga Heights Mutual Water Company	sjw@shmwc.org
SouthWest Water Company	kcarlson@swwc.com
Summit West	rjonesPE@aol.com
Summit West	board@summitwest.org
Town of Los Gatos Dir. of Public Works	ppw@losgatosca.gov
Valley Water	abaker@valleywater.org
Valley Water	dtaylor@valleywater.org
WRATES	rita_benton@ymail.com
John Tang	john.Tang@sanjoseca.gov